



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28892	+28	+0.10
NIFTY	8939	12	+0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.24	-0.20
HDFCBANK	71.52	-0.60
ICICIBK	8.46	-0.01
INFY	15.21	+0.02
TATAMOTOR	34.32	-0.07
WIPRO	9.79	+0.05

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	392
FIIs Index Future	2430
FIIs Index Options	1760
FIIs Stock Future	36
FIIs Stock Options	484
DII's Eq (Provisional)	-445

CURRENCY

RBI RATE	23-FEB-2017
RUPEE - \$	66.8351
EURO	83.1228
YEN 100	59.0100
GBP	70.5444

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20821	+11	+0.05
NASDAQ	5845	+9	+0.17
NIKKEI	19099	-184	-0.96
HANG SENG	24064	+94	+0.39
SGX NIFTY	8948	-23	-0.26

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	54.10	+0.11
NATURAL GAS	2.711	-0.076
GOLD	1257.6	-0.9
SILVER	18.430	+0.024
COPPER	2.6980	+0.0020

WORLD EVENTS

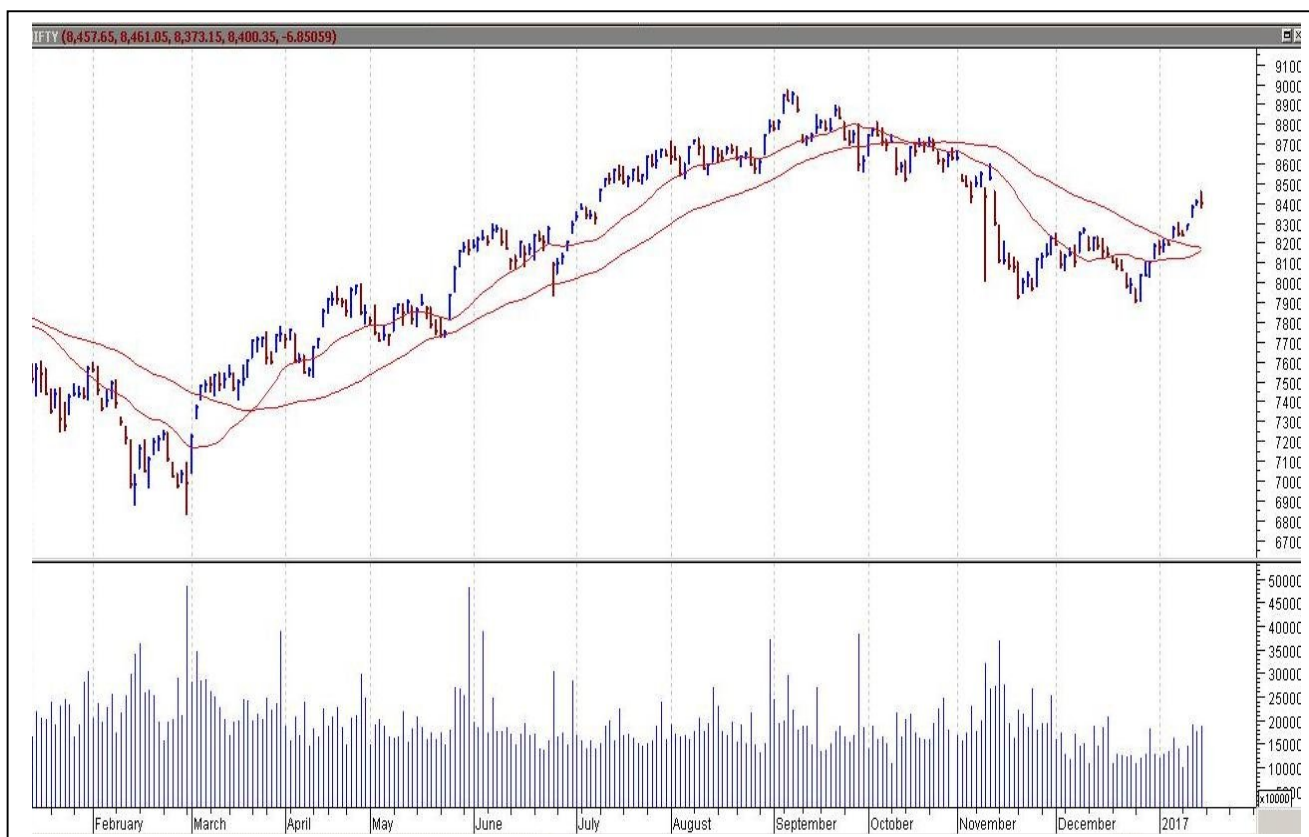
- US: Core Durable Goods Orders m/m
- UK: GfK Consumer Confidence

TOP STORY

- Bajaj Hindusthan gets shareholder nod for sale & transfer of co-generation power biz.
- Dr Reddy's will Focus On Investing In Newer Plants.
- Cipla looked at automation, looking more deeply into problems.
- started commercial production at Assam plant.
- Jai corp/ RIIL CIDCO readies for Navi Mumbai Airport project take off.
- Mahindra CIE Q3 Net Profit Up 73.1% At `9 Cr Vs `5.2 Cr (YoY).
- Rain Ind Q3 Net Profit At `22.7 Cr Vs Loss Of `7.5 Cr (YoY).
- DBI Bank - ICRA downgrades rating from ICRA AA to ICRA AA-, ICRA AA- to ICRA A+, ICRA A+ to ICRA A.
- Sun Pharma Stopped Filing Pdt's To Less Regulated Markets From Regulated Market Plants.
- Official To PTI: NMDC's `18,000 Cr Steel Plant In Chhattisgarh May Be Completed By December.



NIFTY CHART



MARKET COMMENTARY

Indian equity indices continued their northward journey for sixth consecutive day and ended the last trading session of the week with marginal gains. Sentiments got some support with International Monetary Fund (IMF) assessment report that the adoption of the GST could help raise India's medium-term GDP growth to over eight per cent and create a single national market for enhancing the efficiency of the movement of goods and services. For today's trade Nifty likely to trade in the range between 8965 – 8975 in the upper side and 8925 – 8895 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8939	8925	8895	8875	8855	8965	8975	8985	8995
USDINR	67.08	67	66.95	66.85	66.8	67.15	67.2	67.25	67.35



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADLABS	NYLIM JACOB BALLAS INDIA (FPI) IV LLC	B	1,349,000	81.56
ADLABS	THRILL PARK LIMITED	S	1,425,000	81.96
AMRAFIN	SANGUINE MEDIA LIMITED	S	120,000	97.5
SHIVACEM	SPLENDOR POWER LIMITED	S	1,000,000	16.35

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CANDC	MUSHTAQ ALIBAHADUR PATEL	BUY	163338	25.79
FELDVR	ALLIED STOCK INVESTORS LTD	BUY	527512	26
FELDVR	COUNSELED MERCANTILE PRIVATE LIMITED	SELL	317793	26
KARURVYSYA	WARHOL LIMITED	SELL	4468494	100.01
KTKBANK	ACTIVE SMALL CAP EMG MKTS SECLENDING COMMON TRUST FUND	BUY	1447008	129.28

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1438.10	1426.07	1414.03	1439.98	1452.02	1465.93
ADANI PORTS	297.25	294.23	291.22	298.82	301.83	306.42
AMBUJACEM	232.00	230.55	229.10	232.50	233.95	235.90
AXISBANK	528.15	520.80	513.45	525.40	532.75	537.35
ASIANPAINT	1009.00	999.57	990.13	1014.78	1024.22	1039.43
BAJAJ-AUTO	2814.10	2791.92	2769.73	2808.18	2830.37	2846.63
BANKBARODA	168.15	166.85	165.55	168.35	169.65	171.15
BHARTIARTL	366.25	352.97	339.68	376.98	390.27	414.28
BHEL	153.45	152.05	150.65	153.90	155.30	157.15
BOSCHLTD	21990.90	21767.28	21543.67	21973.62	22197.23	22403.57
BPCL	717.65	708.98	700.32	715.32	723.98	730.32
CAIRN	286.25	282.83	279.42	287.62	291.03	295.82
CIPLA	592.40	587.57	582.73	590.88	595.72	599.03
COALINDIA	327.70	324.80	321.90	328.40	331.30	334.90
DRREDDY	2887.40	2866.93	2846.47	2895.47	2915.93	2944.47
GAIL	517.55	510.55	503.55	520.55	527.55	537.55
GRASIM	1024.90	1011.00	997.10	1032.95	1046.85	1068.80
HCLTECH	842.85	834.90	826.95	842.95	850.90	858.95
HDFC	1385.70	1374.17	1362.63	1389.53	1401.07	1416.43
HDFCBANK	1394.30	1380.45	1366.60	1400.90	1414.75	1435.20
HEROMOTOCO	3176.75	3150.03	3123.32	3174.92	3201.63	3226.52
HINDALCO	182.10	179.77	177.43	181.63	183.97	185.83
HINDUNILVR	858.25	852.33	846.42	862.17	868.08	877.92
ICICIBANK	284.50	281.45	278.40	285.10	288.15	291.80
IDEA	119.60	115.67	111.73	119.03	122.97	126.33
INDUSINDBK	1340.75	1330.53	1320.32	1339.27	1349.48	1358.22
INFY	1008.85	994.80	980.75	1007.40	1021.45	1034.05
ITC	265.65	262.10	258.55	265.15	268.70	271.75
KOTAKBANK	810.95	797.50	784.05	805.95	819.40	827.85
LT	1486.60	1467.87	1449.13	1486.93	1505.67	1524.73
LUPIN	1450.00	1441.35	1432.70	1453.50	1462.15	1474.30
M&M	1304.85	1294.40	1283.95	1304.95	1315.40	1325.95
MARUTI	6031.00	6000.00	5969.00	6046.05	6077.05	6123.10
NTPC	165.50	163.90	162.30	165.65	167.25	169.00
ONGC	196.00	194.37	192.73	195.98	197.62	199.23
PNB	140.15	138.67	137.18	141.08	142.57	144.98
POWERGRID	199.15	197.80	196.45	199.90	201.25	203.35
RELIANCE	1182.75	1167.40	1152.05	1194.70	1210.05	1237.35
SBIN	270.45	269.03	267.62	271.02	272.43	274.42
SUNPHARMA	674.55	667.30	660.05	674.30	681.55	688.55
TATAMOTORS	462.35	458.17	453.98	461.43	465.62	468.88
TATAMTRDVR	280.95	277.82	274.68	282.28	285.42	289.88
TATAPOWER	83.45	82.47	81.48	83.98	84.97	86.48
TATASTEEL	485.75	479.97	474.18	483.93	489.72	493.68
TECHM	503.65	497.30	490.95	506.15	512.50	521.35
TCS	2481.80	2433.45	2385.10	2463.35	2511.70	2541.60
ULTRACEMCO	3786.10	3764.07	3742.03	3782.03	3804.07	3822.03
VEDL	262.85	259.20	255.55	263.20	266.85	270.85
WIPRO	486.10	475.35	464.60	482.30	493.05	500.00
YESBANK	1446.75	1440.43	1434.12	1447.72	1454.03	1461.32
ZEEL	518.55	513.57	508.58	518.03	523.02	527.48



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/34217: Shifting to Z category
 Symbol 1 HMT 2 NEPC MICON Company Name 1 HMT Limited 2 NEPC India Limited
 The trades in the aforesaid securities executed in 'BZ' series will be settled on Trade for Trade Basis. This circular shall be effective from February 27, 2017.

NSE Download Ref No. : NSE/CML/34237: Listing of Equity Shares of JITF Infralogistics Limited pursuant to Scheme of Arrangement. This circular shall be effective from February 27, 2017.

NSE Download Ref No. : NSE/CMTR/34232: Proposed Offer for Sale by Bharat Electronics Limited Retail category Bidding details (RS Series) Bidding session Date February 23, 2017 Bidding session Time 09:15 Hrs to 15:30 Hrs Discount to Retail investor bids 5% to cut-off price for RS series Reservation portion % 20% of offer size.

NSE Download Ref No. : NSE/CML/34239: Change in Symbol and Name of the Company - Vidhi Dyestuffs Manufacturing Limited Old Symbol VIDHIDYE New Symbol VIDHIING new name of company Vidhi Specialty Food Ingredients Limited. This circular shall be effective from March 01, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
RECLTD	27-Feb-17	Interim Dividend Rs 7/- Per Share
BPCL	28-Feb-17	Interim Dividend Rs 15.50 Per Share + Special Dividend Rs 4/- Per Share
PRAENG	28-Feb-17	Extra-Ordinary General Meeting
MINDACORP	1-Mar-17	Interim Dividend Re 0.20 Per Share
HINDPETRO	1-Mar-17	Interim Dividend Rs 22.50 Per Share
SUNDARMFIN	1-Mar-17	Interim Dividend Rs 5/- Per Share
HEXAWARE	2-Mar-17	Interim Dividend Re 1/- Per Share
ROHLTD	2-Mar-17	Interim Dividend Re 1/- Per Share
SYMPHONY	2-Mar-17	Interim Dividend Re 1/- Per Share
IDFCBANK	2-Mar-17	Buy Back
TECHNO	2-Mar-17	Buy Back
IDFCBANK	2-Mar-17	Interest Payment/Buyback
NAUKRI	3-Mar-17	Interim Dividend
EIDPARRY	3-Mar-17	Interim Dividend Rs 4/- Per Share
CASTROLIND	7-Mar-17	Special Dividend Rs 2/- Per Share
NATIONALUM	9-Mar-17	Interim Dividend
ZYDUSWELL	9-Mar-17	Interim Dividend
IDFCBANK	9-Mar-17	Buy Back
IDFCBANK	9-Mar-17	Interest Payment/Buy Back
GAIL	9-Mar-17	Bonus 1:3



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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